

# **GOLD SUMMIT CORPORATION**

**360 Bay Street, Suite 500  
Toronto, Ontario M5H 2V6**

## **NOTICE OF SPECIAL MEETING OF SHAREHOLDERS**

**NOTICE IS HEREBY GIVEN** that a special meeting (the "Meeting") of shareholders of **GOLD SUMMIT CORPORATION** (the "Corporation") will be held in the **National West Room, National Club, 303 Bay Street, Toronto, ON M5H 2R1** on **Wednesday April 1, 2009** at the hour of **11:00 a.m.** (Toronto time) for the following purposes:

1. to consider and, if thought fit, to pass, with or without variation, a special resolution approving and authorizing the Corporation to change the name of the Corporation to "Golden Mammoth Corporation", as more particularly described in the accompanying management information circular (the "Circular");
2. to consider and, if thought fit, to pass, with or without variation, a special resolution approving and authorizing the Corporation to amend the Articles of the Corporation to effect a consolidation of the issued and outstanding common shares of the Corporation on the basis of one (1) post consolidation common share for each ten (10) pre-consolidation common shares, as more particularly described in the accompanying Circular; and
3. to transact such further and other business as may properly come before the Meeting or any adjournment thereof.

**The record date for the determination of shareholders entitled to receive notice of and to vote at the Meeting is March 2, 2009 (the "Record Date"). Shareholders of the Corporation whose names have been entered in the register of shareholders at the close of business on that date will be entitled to receive notice of and to vote at the Meeting, provided that, to the extent a shareholder transfers the ownership of any of his shares after such date and the transferee of those shares establishes that he owns the shares and requests, not later than ten (10) days before the Meeting, to be included in the list of shareholders eligible to vote at the Meeting, such transferee will be entitled to vote those shares at the Meeting.**

A registered shareholder may attend the Meeting in person or may be represented by proxy. Shareholders who are unable to attend the Meeting or any adjournment thereof in person are requested to date, execute and return the accompanying form of proxy for use at the Meeting or any adjournment thereof. To be effective, the enclosed proxy must be mailed so as to reach or be deposited with Equity Transfer & Trust Company at 200 University Ave, Suite 400, Toronto ON M5H 4H1, not later than forty-eight (48) hours (excluding Saturdays, Sundays and statutory holidays in the Province of Ontario) prior to the time set for the Meeting or any adjournment thereof.

The persons named in the enclosed form of proxy are each a director and/or officer of the Corporation. Each shareholder has the right to appoint a proxyholder other than such persons, who need not be a shareholder, to attend and to act for him and on his behalf at the Meeting. To exercise such right, the names of the nominees of management should be crossed out and the name of the shareholder's appointee should be legibly printed in the blank space provided.

**The instrument appointing a proxy shall be in writing and shall be executed by the shareholder or his attorney authorized in writing or, if the shareholder is a corporation, under its corporate seal by an officer or attorney thereof duly authorized.**

The accompanying Circular provides additional information relating to the matters to be dealt with at the Meeting and forms part of this notice.

**BY ORDER OF THE BOARD**

*“Anthony P. Taylor”*

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(Signed) Anthony P. Taylor  
President and Chief Executive Officer  
March 2, 2009